

SUPPLEMENT DATED 23 AUGUST 2023 TO THE OFFERING CIRCULAR DATED 3 APRIL 2023



PLACES FOR PEOPLE HOMES LIMITED

(incorporated in England as a registered society with limited liability under the Co-operative and Community Benefit Societies Act 2014 with registration number 19447R and registered with the Regulator of Social Housing under the Housing and Regeneration Act 2008 (as amended), with number L0659)

and

PLACES FOR PEOPLE TREASURY PLC

(incorporated in England as a public limited company under the Companies Act 2006 with registered number 9272235)

Euro Medium Term Note Programme

This Supplement (the **Supplement**) is a supplement to the Offering Circular (the **Offering Circular**) dated 3 April 2023 which comprises, with respect to Places for People Treasury plc, a base prospectus for the purposes of the UK Prospectus Regulation and, with respect to Places for People Homes Limited, listing particulars for the purposes of the Listing Rules. This Supplement constitutes, with respect to Places for People Treasury plc, a supplement to the prospectus for the purposes of Article 23 of the UK Prospectus Regulation and, with respect to Places for People Homes Limited, supplementary listing particulars for the purposes of Section 81 of the FSMA. This Supplement is prepared in connection with the Euro Medium Term Note Programme (the **Programme**) established by Places for People Homes Limited and Places for People Treasury plc (the **Issuers** and each an **Issuer**). Terms defined in the Offering Circular have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular and any other supplements to the Offering Circular issued by the Issuer.

Each of the Obligors accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Obligors, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

Purpose of the Supplement

The purpose of this Supplement is to: (i) update the Offering Circular to reflect the increase in the aggregate nominal amount of the Programme from £2,000,000,000 to £3,000,000,000; and (ii) update the section of the Offering Circular entitled “*General Information – Authorisation*” to include an additional authorisation in respect of the increase.

Increase in the aggregate nominal amount of the Programme

As of 23 August 2023, the maximum aggregate nominal amount of the Programme shall be increased from £2,000,000,000 to £3,000,000,000 and all references in the Offering Circular to the maximum aggregate nominal amount of the Programme shall be deemed to be amended accordingly.

Updates to General Information - Authorisation

In the section of the Offering Circular entitled “General Information - Authorisation” on page 115 the following paragraph shall be added:

“The increase of the nominal amount of the Programme has been duly authorised by a resolution of the Board of Directors of Places for People Treasury plc in respect of itself and in respect of Places for People Homes Limited, Places for People Living+ Limited and Castle Rock Edinvar Housing Association Limited acting under delegated authority, dated 14 August 2023.”

General Information

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference in the Offering Circular, the statements in (a) above will prevail.

Save as disclosed in this Supplement, since the publication of the Offering Circular, there has not been: (i) any other significant new factor, material mistake or material inaccuracy relating to information included in the Offering Circular; or (ii) any other significant change affecting any matter contained in the Offering Circular whose inclusion was required by Section 80 of the FSMA, the Listing Rules or the FCA or any other significant new matter having arisen the inclusion of information in respect of which would have been so required if it had arisen when the Offering Circular was prepared.